



**Audit and Ethics Committee Meeting
Wednesday, 11/15/2023
8:00 – 8:30 AM CT
Committee Chair Rob McCabe**

- 1. Safety Tip – Jack Baxter**
- 2. Approval of minutes of the Audit and Ethics Committee meeting held October 25, 2023**
- 3. Internal Audit Reports – Kraft CPAs – Scott Nalley**
 - a. Audit and Ethics Committee Calendar**
 - b. Internal Audit Status Report**
 - c. NES Internal Audit Report – Network and Cybersecurity Corporate**
 - d. Recommendations – Network and Cybersecurity Corporate**
 - e. NES Internal Audit Report – Meter Reading and Meter Maintenance**
- 4. Executive Session (if needed)**
- 5. Miscellaneous**



**Electric Power Board Meeting
Wednesday, 11/15/2023
8:30 – 10:00 AM CT
Board Chair Michael Vandenberg**

- 1. Call to Order**
- 2. Public Comment Period – David Frankenberg**
- 3. Committee Reports**
 - a. Audit and Ethics Committee**
- 4. Consent Agenda**
 - a. Recommendation for approval of minutes of the regular meeting held October 25, 2023**
- 5. Discussion Items**
 - a. Recommendation for approval of 2024 Operations Goals and Quarterly Operations Report – Jack Baxter**
 - b. Recommendation for approval of In-Lieu-of-Tax Payments to Metro, Satellite Cities, and Surrounding Counties – Mark Weber**
 - i. In-Lieu-of-Tax Payments Resolution**
 - c. Recommendation for approval of a Resolution renewing the \$25 Million Electric System Anticipation Note – Mark Weber**
 - i. Line of Credit Recommendation**
 - ii. Pinnacle Bank LOC – Resolution**
 - iii. Pinnacle Bank LOC – Note**
 - iv. Pinnacle Bank LOC – Pledge and Assignment of Revenues Agreement**
 - v. Pinnacle Bank LOC – Closing Certificate**
 - vi. Pinnacle Bank LOC – Patriot Act Form**
 - d. Recommendation for approval of upcoming Bond Issue – David Frankenberg**
 - i. Bond Issuance Recommendation**
 - ii. 2024 NES Financing Transactions**

- iii. **2024 NES Escrow Agreement**
- iv. **2024 NES Initial Resolution**
- v. **2024 Metro Resolution**
- vi. **Raymond James NES 2024 Bond Purchase Agreement**
- vii. **Raymond James NES 2024 Preliminary Official Statement**
- e. **Recommendation for approval of Network Transformer Purchases – Amanda Cochran**
- f. **Recommendation for approval of Purchases – David Frankenberg**
- 6. **Financial Report – David Frankenberg**
- 7. **Quarterly Asset Manager’s Report – David Frankenberg**
- 8. **Quarterly Encompass Program and Budget Update – Brent Baker and Robin Souder**
- 9. **Quarterly Home Uplift and Power of Change Update – Jay Neal**
- 10. **President’s Report – Teresa Broyles-Aplin**
- 11. **Miscellaneous**
- 12. **Recess to Civil Service Board Meeting**
- 13. **Consent Agenda**
 - a. **Recommendation for approval of minutes from the meeting held October 25, 2023**
 - b. **Report on Management-NESEA meeting – Dr. Trish Holliday**
- 14. **Discussion Item**
 - a. **Recommendation for approval of a Cost-of-Living Increase for Retirees and Surviving Spouses/Dependents – Jeff Eck**
- 15. **HR | Corporate Services Workforce Update – Dr. Trish Holliday**
- 16. **Introduction of new NESEA Officers – Maura-Lee Albert**
- 17. **Miscellaneous**
- 18. **Adjournment of the Civil Service Meeting**
- 19. **Reconvene to ratify actions taken by the Civil Service Board**
- 20. **Adjournment of the Electric Power Board Meeting**